

Back to Baseball: The State of MLB as the 2020 Season Begins

CELEBRATING 25 YEARS OF SPORTS INTELLIGENCE

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*Mar 13: Spring training and 2020 season postponed Base: MLB fans 12+, Jan 2020 - June 2020

Jan 1 - Mar 12, 2020

MLB Fandom Down Slightly, Avid Fandom Stable During Break Without Baseball

MLB fandom was down slightly in the break following the postponement of the 2020 season. Avid MLB fandom was actually up slightly during the same period.

Mar 13 - Jun 30, 2020

% of USA 12+ Who are MLB Fans

70%

60%

50%

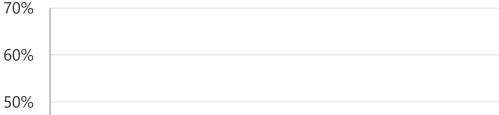
40%

30%

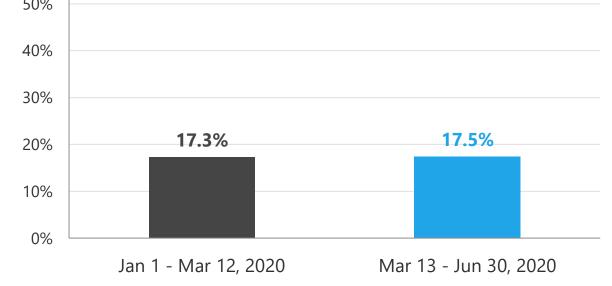
20%

10%

0%



% of USA 12+ Who are Avid MLB Fans





60.4% 58.9%



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An opportunity for an early season bump during the summer

In a typical year, MLB is the top sports priority for sports fans during the spring and early summer. With no baseball this year, the NFL rose as the top sports priority.

During the late summer and early fall, the NFL has traditionally been the top priority. With the reshuffling of seasons, it presents an opportunity for other sports to shine at this time of year.



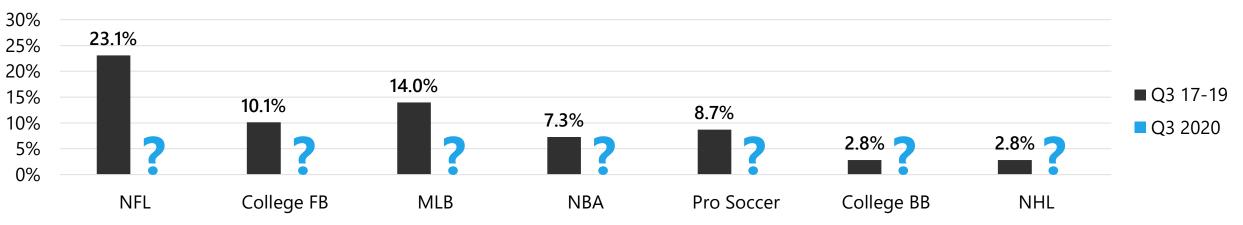
MLB is Normally Top Sports Priority During Q2, but Lower Without Baseball



30% 25% 21.4% 20% 16.3% 16.0% 12.3% ■ Q2 17-19 15% 11.8% 6.1% ^{7.8%} 8.5% 8.1% 7.6% 10% Q2 2020 4.5% 3.4% 3.2% 2.3% 5% 0% NFL College FB MLB NBA **Pro Soccer** College BB NHL

Which sport are sports fans most interested in right now?

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Data from the SSRS/LoT Sports Poll 2019-2020

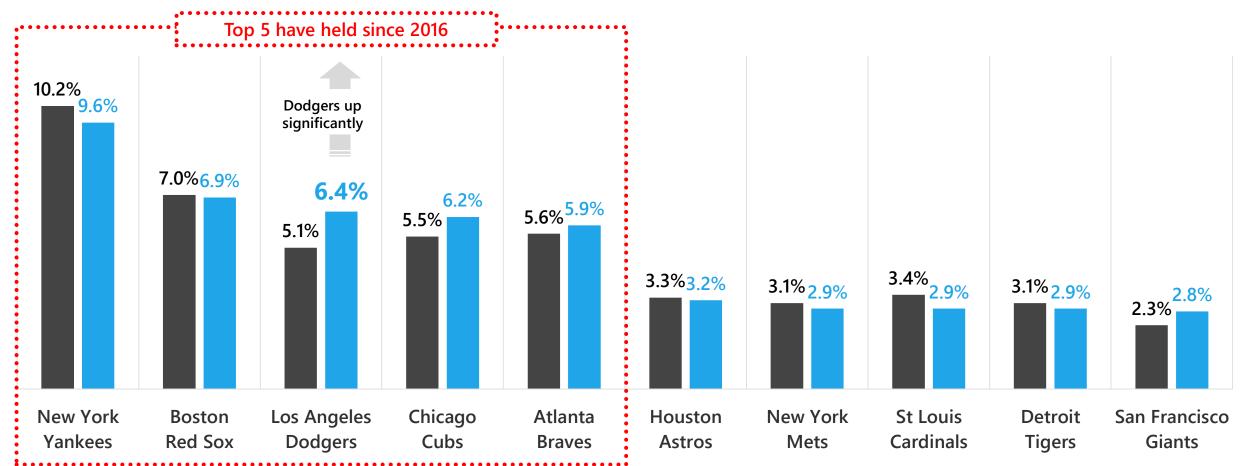
Which teams will MLB fans be following most closely?



2020

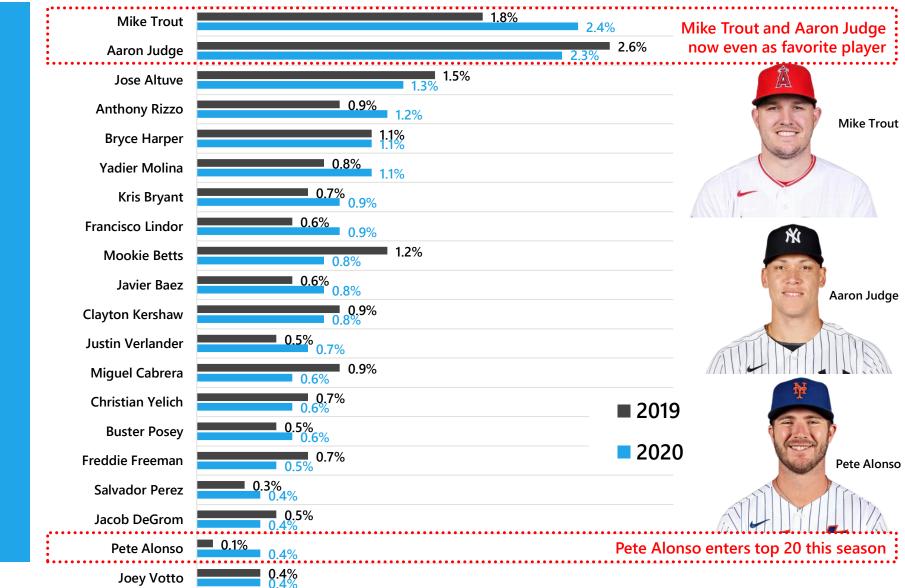
2019

FAVORITE MLB TEAM



Base: MLB fans 12+, Jan 2020 - June 2020

Which players will MLB fans be following most closely?



FAVORITE MLB PLAYER

Base: MLB fans 12+, Jan 2020 - June 2020